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DATE: May 10, 2005

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Group Art Unit: 2873

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Docket No.: NOCODE2.005C1

MAY 10 2005

May 10, 2005

Page 1 of 1

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AMENDMENT / RESPONSE TRANSMITTAL

Applicant : James Jannard et al.
 App. No : 10/628,789
 Filed : July 28, 2003
 For : EYEGLASS WITH MP3 PLAYER
 Examiner : Hung Xuan Dang
 Art Unit : 2873

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Mail Stop Amendment
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 P.O. Box 1450
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Transmitted herewith for filing in the above-identified application are the following enclosures:

(X) Substitute Amendment in 10 pages.

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SUBSTITUTE AMENDMENT

Commissioner for Patents
P.O. Box 1450
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Dear Sir:

Applicants respectfully submit the present Substitute Amendment as a substitute for the Amendment filed March 30, 2005 in response to the Office Action mailed November 30, 2004. The amendments and comments set forth herein are essentially identical to those submitted with the Amendment filed March 30, 2005, except for the correction of several minor typographical errors.

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks/Arguments begin on page 6 of this paper.